			•
Fill in this information to identify your case:			
United States Bankruptcy Court for the:			
SOUTHERN DISTRICT OF NEW YORK	_		
Case number (if known)	Chapter	11	
			☐ Check if this an amended filing
			•

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	WEST 16TH STREET OWNER LLC	
2.	All other names debtor		
	used in the last 8 years		
	Include any assumed names, trade names and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	47-3313530	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		125 West 16th Street New York, NY 10011	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		New York	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	■ Corporation (including Limited Liability Company	(LLC) and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)	
		☐ Other. Specify:	

Debtor	WEST 16TH STREET OWNER LLC	Pg 2 of 29	Case number (if known)	
	Name			

7.	Describe debtor's business	A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above								
		B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))								J.S.C. §80a-3)
		C. NAIC See	CS (North Anttp://www.	Americ v.uscou	an Industry Clas ırts.gov/four-digi	ssificatio it-nation	n Systei al-assoc	m) 4-digit code t iation-naics-cod	hat best describes debi les.	tor.
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check € ☐ Cha ☐ Cha ☐ Cha ☐ Cha ☐ Cha	pter 7 pter 9 pter 11. <i>C</i>	 Check all that apply: □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). □ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). □ A plan is being filed with this petition. □ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). □ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. □ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. 					nd every 3 years after that). 1D). If the debtor is a small operations, cash-flow do not exist, follow the dasses of creditors, in DQ) with the Securities and change Act of 1934. File the otacy under Chapter 11	
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	□ No. ■ Yes.			Bississ					
	If more than 2 cases, attach a separate list.		District		hern District York		When	3/06/15	Case number	15-10515-jlg
			District				When		Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1,	□ No ■ Yes.								
	attach a separate list		Debtor	See	Attachment				Relationship	
			District				When		Case number, if	known

Pg 3 of 29 Debtor **WEST 16TH STREET OWNER LLC** Case number (if known) 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information Check one: 13. Debtor's estimation of available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of **1**,000-5,000 **1** 25,001-50,000 **1**-49 creditors **5001-10,000 5**0,001-100,000 □ 50-99 **1**0,001-25,000 ☐ More than 100,000 **1**00-199 **200-999** 15. Estimated Assets □ \$0 - \$50,000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion **□** \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion ■ \$10,000,001 - \$50 million **\$100,001 - \$500,000** □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

□ \$1,000,001 - \$10 million

■ \$10.000.001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

16. Estimated liabilities

□ \$500,001 - \$1 million

□ \$50,001 - \$100,000

□ \$100,001 - \$500,000

□ \$500,001 - \$1 million

□ \$0 - \$50,000

☐ More than \$50 billion

☐ More than \$50 billion

□ \$500,000,001 - \$1 billion

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

Debtor

WEST 16TH STREET OWNER LLC

Case number (if known)

		114

Request for	r Relief,	Declaration,	and	Signatures
-------------	-----------	--------------	-----	------------

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 28, 2017** MM / DD / YYYY

Bar number and State

X	/s/ Ri	ichard Cohn	Richard Cohn			
	Signa	ture of authorized representative of debtor	Printed name			
	Title	Manager				

18. Signature of attorney

A /S/ A. WILLCHE	LL GREENE		Date	September 28, 2017	
Signature of atto	orney for debtor			MM / DD / YYYY	
A. MITCHELL	GREENE				
Printed name					_
ROBINSON B	ROG LEINWAND GR	EENE GENOVESE & G	LUCK	P.C.	
Firm name					
875 THIRD AV	/ENUE				
New York, NY	′ 10022				
Number, Street,	City, State & ZIP Code				
Contact phone	(212) 603-6300	Email address			
	•				

Debtor WEST 16TH STREET OWNER LLC

Name

Case number (if known)	

Fill in this information to identify your case:				
United States Bankruptcy Court for the:				
SOUTHERN DISTRICT OF NEW YORK	_			
Case number (if known)	Chapter	11	_	
				Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	444 East 13 LLC			Relationship to you	Affiliate
District	Southern District of New York	When	7/21/17	Case number, if known	17-23143-rdd
Debtor	AC I Manahawkin LLC			Relationship to you	Affiliate
District	Southern District of New York	When	6/04/14	Case number, if known	14-22793-rdd
Debtor	AC I Toms River LLC			Relationship to you	Affiliate
District	Southern District of New York	When	1/08/16	Case number, if known	16-22023-rdd
Debtor	BCH CAPITAL LLC			Relationship to you	Affiliate
District	Southern District of New York	When	3/15/17	Case number, if known	17-22384-rdd
Debtor	CYPRESS WAY LLC			Relationship to you	Affiliate
District	Southern District of New York	When	3/15/17	Case number, if known	17-22383-rdd
Debtor	E. 10TH ST. HOLDINGS LLC			Relationship to you	Affiliate
District	Southern District of New York	When	7/21/17	Case number, if known	17-23142-rdd
Debtor	E. 9TH ST. HOLDINGS LLC			Relationship to you	Affiliate
District	Southern District of New York	When	7/21/17	Case number, if known	17-23141-rdd
Debtor	EAST VILLAGE PROPERTIES LLC, 6	et al.		Relationship to you	Affiliates
District	Southern District of New York	When	3/28/17	Case number, if known	17-22453-rdd
Debtor	Romad Realty Inc.			Relationship to you	Affiliate
District	Southern District of New York	When	9/28/15	Case number, if known	15-20007-rdd
Debtor	WEST 41 PROPERTY LLC			Relationship to you	Affiliate
District	Southern District of New York	When	3/25/16	Case number, if known	16-22393-rdd

Fill in this informat	ion to identify the c	ase:					
Debtor name WE	ST 16TH STREE	OWNER LLC		_			
United States Bankr	ruptcy Court for the:	SOUTHERN DISTRIC	T OF NEW YORK	_			
Case number (if known	wn)			_			
				☐ Check if this is an amended filing			
Official Form 2	202						
Declaration	n Under F	Penalty of P	erjury for Non-Indivi	dual Debtors 12/15			
orm for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any mendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011. VARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 519, and 3571.							
Declar	ation and signature						
		or an authorized agent or re of the debtor in this ca	of the corporation; a member or an authorized ase.	d agent of the partnership; or another			
I have examine	ed the information in	he documents checked	below and I have a reasonable belief that the	e information is true and correct:			
Schee	dule A/B: Assets–Rea	l and Personal Property	(Official Form 206A/B)				
Schee	dule D: Creditors Wh	Have Claims Secured	by Property (Official Form 206D)				
■ Sched	dule E/F: Creditors W	ho Have Unsecured Cla	aims (Official Form 206E/F)				
Schee	dule G: Executory Co	ntracts and Unexpired L	eases (Official Form 206G)				
Schee	dule H: Codebtors (O	ficial Form 206H)					
Sumn	nary of Assets and Li	abilities for Non-Individu	als (Official Form 206Sum)				
☐ Chap	ded <i>Schedule</i> ter 11 or Chapter 9 C document that requi		Who Have the 20 Largest Unsecured Claims	and Are Not Insiders (Official Form 204)			
I declare unde	r penalty of perjury th	at the foregoing is true a	and correct.				
Executed on	September 28,	2017	hard Cohn				
			re of individual signing on behalf of debtor				
		Richar Printed	rd Cohn name				

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Manager

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
X	
In re:	Chapter 11
WEST 16 TH STREET OWNER,	Case No.
Debtor.	

CERTIFICATION OF RESOLUTION

I, the undersigned, Richard Cohn, as manager of West 16th Street Owner (the "Company"), do hereby certify that at a meeting of the Company duly called and held on **September 28, 2017**, the following resolutions were adopted and recorded in the Minute Book of the Company, and they have not been modified or rescinded, and are still in full force and effect:

"RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, partners and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

"RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that Richard Cohn as manager of the Company, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

"RESOLVED, that Richard Cohn as manager of the Company, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to take any and all other actions which he may deem necessary or proper in connection with such Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful conclusion of such Chapter 11 case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company this 28th day of September, 2017.

West 16th Street Owner

By:/s/ Richard Cohn Richard Cohn Manager

or name WEST 16TH STREET OWNER LLC				
☐ Check if this is an amended filing				

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Ou	illinary of Assets and Elabilities for Non-Individuals		12/13
Par	1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$_	40,000,000.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i>	\$_	0.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	40,000,000.00
Par	2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	36,443,176.72
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	547,866.68
4.	Total liabilities Lines 2 + 3a + 3b	\$	36,991,043.40

		Pa 10 of 29		
Fill in t	his information to identify the case:			
Debtor	name WEST 16TH STREET OWNER LLC			
Linited	States Bankruptcy Court for the: SOUTHERN DIST	DICT OF NEW YORK		
Officea	States Bankruptcy Court for the. 300 THERN DIST	RICT OF NEW TORK		
Case n	umber (if known)			☐ Check if this is an
				amended filing
				·
O.(: 1 = 000 A /D			
	cial Form 206A/B			
Sch	edule A/B: Assets - Real	and Personal F	Property	12/15
	e all property, real and personal, which the debtor			
	all property in which the debtor holds rights and have no book value, such as fully depreciated asse			
	pired leases. Also list them on Schedule G: Execu			
Be as c	omplete and accurate as possible. If more space i	s needed, attach a separate sl	heet to this form. At the t	op of any pages added, write
	tor's name and case number (if known). Also iden nal sheet is attached, include the amounts from th			nformation applies. If an
	,		•	
	rt 1 through Part 11, list each asset under the app ule or depreciation schedule, that gives the details			
debtor	's interest, do not deduct the value of secured cla			
Part 1:	Cash and cash equivalents the debtor have any cash or cash equivalents?			
	·			
_	o. Go to Part 2.			
	es Fill in the information below. ash or cash equivalents owned or controlled by the	ne dehtor		Current value of
All C	asir or cash equivalents owned or controlled by the	ie debioi		debtor's interest
3.	Checking, savings, money market, or financial b	rokerage accounts (Identify all	()	
0.	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of a	ccount
	Bridgehampton National Bank		number	
	2200 Montauk Hwy			
	Box 3005 3.1. Bridgehampton, NY 11932	Operating	0861	\$0.00
	Bridgenampton, NT 11332			
4.	Other cash equivalents (Identify all)			
_				
5.	Total of Part 1. Add lines 2 through 4 (including amounts on any ad		- lin - 00	\$0.00
	Add lines 2 through 4 (including amounts on any ad	dilional sneets). Copy the total t	o line oo.	
Part 2:	Deposits and Prepayments			
6. Does	the debtor have any deposits or prepayments?			
■ N	o. Go to Part 3.			
ΠY	es Fill in the information below.			
Part 3:	Accounts receivable			
10. Doe	s the debtor have any accounts receivable?			
■ N	o. Go to Part 4.			
ΠY	es Fill in the information below.			
Part 4:	Investments			
13. Doe	s the debtor own any investments?			
■ N	lo. Go to Part 5.			

Official Form 206A/B

Debto	WEST 16TH STREET OWN	IER LLC	Case	number (If known)	
ПΥ	es Fill in the information below.				
Part 5:	Inventory, excluding agricultu				
18. Doe	s the debtor own any inventory (ex	cluding agriculture a	ssets)?		
-	lo. Go to Part 6. es Fill in the information below.				
ЦY	es Fill in the information below.				
Part 6:	Farming and fishing-related a	ssets (other than title	ed motor vehicles and lan	d)	
27. Doe	s the debtor own or lease any farm	ing and fishing-relate	ed assets (other than title	d motor vehicles and land)?	
	lo. Go to Part 7.				
ШΥ	es Fill in the information below.				
Part 7:	Office furniture, fixtures, and	equipment; and colle	ctibles		
38. Doe	s the debtor own or lease any offic	e furniture, fixtures, e	equipment, or collectibles	?	
	lo. Go to Part 8.				
ΠY	es Fill in the information below.				
Part 8:	Machinery, equipment, and ve	ehicles			
	s the debtor own or lease any mac		vehicles?		
	lo. Go to Part 9.				
ΠY	es Fill in the information below.				
Part 9:	Pool property				
	Real property s the debtor own or lease any real	property?			
ПМ	lo. Go to Part 10.				
	es Fill in the information below.				
55.	Any building, other improved rea	l estate, or land which	h the debtor owns or in w	hich the debtor has an inter	est
	Description and location of	Nature and	Net book value of	Valuation method used	Current value of
	property Include street address or other	extent of debtor's interest	debtor's interest (Where available)	for current value	debtor's interest
	description such as Assessor Parcel Number (APN), and type	in property	(
	of property (for example,				
	acreage, factory, warehouse, apartment or office building, if				
	available.				
	55.1. Building located at 125 West 16th Street,				
	NY, NY	Ownership	Unknown		\$40,000,000.00
56.	Total of Part 9.				\$40,000,000.00
	Add the current value on lines 55.1 Copy the total to line 88.	through 55.6 and entri	es from any additional shee	ets.	
57.	Is a depreciation schedule availa	ble for any of the pro	perty listed in Part 9?		
	■ No □ Yes				
58.	Has any of the property listed in	Part 9 been appraised	I by a professional within	the last year?	

Official Form 206A/B

Debtor	WEST 16TH STREET OWNER LLC	Case number (If known)	
	Name		
	No		
	⊒ Yes		
Part 10:	Intangibles and intellectual property		
59. Does t	he debtor have any interests in intangibles or intellectual proper	y?	
■ No.	Go to Part 11.		
☐ Yes	Fill in the information below.		
Part 11:	All other assets		
	the debtor own any other assets that have not yet been reported to all interests in executory contracts and unexpired leases not previous		
■ No.	Go to Part 12.		
☐ Yes	Fill in the information below.		

Debtor WEST 16TH STREET OWNER LLC Case number (If known)

Part 12: Summary

art 12 copy all of the totals from the earlier parts of the form		
Type of property	Current value of personal property	Current value of real property
. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00	
. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
. Accounts receivable. Copy line 12, Part 3.	\$0.00	
. Investments. Copy line 17, Part 4.	\$0.00	
. Inventory. Copy line 23, Part 5.	\$0.00	
. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
Real property. Copy line 56, Part 9	>	\$40,000,000.00
. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
. All other assets. Copy line 78, Part 11.	+\$0.00	
. Total. Add lines 80 through 90 for each column	\$0.00 + 91	b. \$40,000,000.00
Total of all property on Schedule A/B. Add lines 91a+91b=92		\$40,000,0

		Pa 14 of 29			
Fill	in this information to identify the	case:			
Deb	otor name WEST 16TH STREE	T OWNER LLC			
Unit	ted States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK			
Cas	se number (if known)			_	Obaal Habia ia aa
				_	Check if this is an amended filing
Off	icial Form 206D				
Sc	hedule D: Creditors	Who Have Claims Secured by Pr	operty		12/15
	s complete and accurate as possible.				
	any creditors have claims secured by				
	☐ No. Check this box and submit p	age 1 of this form to the court with debtor's other schedules.	Debtor has noth	ing else to	report on this form.
	Yes. Fill in all of the information I				
	t 1: List Creditors Who Have Se	ho have secured claims. If a creditor has more than one secured	Column A		Column B
	n, list the creditor separately for each claim		Amount of cla	aim	Value of collateral
			Do not deduct of collateral.	the value	that supports this claim
2.1	125 WEST 16TH STREET LLC	Describe debtor's property that is subject to a lien	\$35,919	,059.74	\$40,000,000.00
	Creditor's Name	Building located at 125 West 16th Street, NY,			
	c/o KRISS & FEUERSTEIN LLP	NY			
	360 Lexington Ave., Suite 1200				
	New York, NY 10017	Book Holder Book			
	Creditor's mailing address	Mortgage and Security Agreement			
		Is the creditor an insider or related party? No			
	Creditor's email address, if known	- □ No □ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	□ No			
	Last 4 digits of account number	Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	■ Contingent			
	☐ Yes. Specify each creditor,	■ Unliquidated			
	including this creditor and its relative priority.	■ Disputed			
	phonty.	— Борого			
2.2	NYC DEPARTMENT OF FINANCE Creditor's Name	Describe debtor's property that is subject to a lien	\$497	,246.00	\$0.00
	P.O. BOX 680 Newark, NJ 07101-0680				
	Creditor's mailing address	Describe the lien			
		Real Estate Taxes Is the creditor an insider or related party?			
		No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt was incurred	■ No			
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			

Official Form 206D

		Py 15 01 29				
Debtor	WEST 16TH STREET OW	NER LLC Cas	e number (if know)			
into □ inc	Name I multiple creditors have an erest in the same property? No Yes. Specify each creditor, luding this creditor and its relative ority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed				
Cre	C Water Board ditor's Name O.Box 11863 ewark, NJ 07101-8163	Describe debtor's property that is subject to a lien		\$26,870.98	\$0.00	
	editor's mailing address	Describe the lien Real Estate Taxes Is the creditor an insider or related party? No				
Cre	ditor's email address, if known	☐ Yes Is anyone else liable on this claim?				
Date debt was incurred		■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Do into	multiple creditors have an erest in the same property? No Yes. Specify each creditor, luding this creditor and its relative prity.	As of the petition filing date, the claim is: Check all that apply ☐ Contingent ☐ Unliquidated ☐ Disputed				
3. Tota	l of the dollar amounts from Part 1	, Column A, including the amounts from the Additional	Page, if any.	\$36,443,176. 72		
Part 2:	List Others to Be Notified for	a Debt Already Listed in Part 1				
List in al assigned	phabetical order any others who mes of claims listed above, and attor	nust be notified for a debt already listed in Part 1. Exam	itional pages are r On which line	needed, copy this pa	_	
3 ⁴	YC DEPT. OF FINANCE 45 ADAMS STREET, 3RD FI TTN: LEGAL AFFAIRS rooklyn, NY 11201	L.	Line <u>2.2</u>		and stuty	

		Pa 16 of 29	
Fill in	this information to identify the case:		
Debto	or name WEST 16TH STREET OWNER LLC		
United	d States Bankruptcy Court for the: SOUTHERN DIST	RICT OF NEW YORK	
Case	number (if known)		
			☐ Check if this is an
			amended filing
∩ffi	cial Form 206E/F		
	nedule E/F: Creditors Who Ha	ve Unsecured Claims	12/15
		s with PRIORITY unsecured claims and Part 2 for creditors with N	
List the Person	e other party to any executory contracts or unexpired lease all Property (Official Form 206A/B) and on Schedule G: Exe boxes on the left. If more space is needed for Part 1 or Pa	es that could result in a claim. Also list executory contracts on Secutory Contracts and Unexpired Leases (Official Form 206G). Notes 12, fill out and attach the Additional Page of that Part included	chedule A/B: Assets - Real and umber the entries in Parts 1 and
rait	List All Creditors with PRIORITY Unsecured Cl	dillis	
1.	Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
	■ No. Go to Part 2.		
	Yes. Go to line 2.		
Part 2			
3.	out and attach the Additional Page of Part 2.	ority unsecured claims. If the debtor has more than 6 creditors with	
			Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$250.00
	All Boro Consulting LLC	☐ Contingent	
	123 South 8 Street	☐ Unliquidated	
	# 101 Brooklyn, NV 11211	☐ Disputed	
	Brooklyn, NY 11211	Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _		
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,428.63
	B P Elevator Co,	☐ Contingent	
	1400 Parker Street	☐ Unliquidated	
	Bronx, NY 10462	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the notition filing date the plaim in Check all that analy	¢c 092 7c
3.3	Belkin Burden Wenig & Goldman,	As of the petition filing date, the claim is: Check all that apply. Contingent	\$6,982.76
	270 Madison Avenue	☐ Unliquidated	
	New York, NY 10016	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$400,000.00
	CDP Contractors, LLC	☐ Contingent	
	1005 East 29th Street	☐ Unliquidated	
	11210	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Debto	WEST 16TH STREET OWNER LLC	Case number (if known)	
	Name		
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$536.21
	Enterprise Service Group NY, L	☐ Contingent	
	750 3rd Ave	☐ Unliquidated	
	Brooklyn, NY 11232	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$261.30
	Global Pest Control	☐ Contingent	·
	382A Route 59	☐ Unliquidated	
	Suite 105	Disputed	
	Monsey, NY 10952		
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,225.00
	Hansen Law LLC	☐ Contingent	
	[Need Address]	☐ Unliquidated	
	Date(s) debt was incurred _	☐ Disputed	
	Last 4 digits of account number _	Basis for the claim: _	
		Is the claim subject to offset? ■ No □ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$816.56
	Homeland Surveillance	Contingent	ψ010.00
	715 E 7th Street	☐ Unliquidated	
	Brooklyn, NY 11218	☐ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Basis for the claim:	
		Is the claim subject to offset? ■ No ☐ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$333.00
	Jack Jaffa & Associates Corp.	☐ Contingent	
	Real Estate Consultants	☐ Unliquidated	
	147 Prince Street	☐ Disputed	
	Brooklyn, NY 11201	Basis for the claim:	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,250.00
	NRAI, Inc.	☐ Contingent	
	PO Box 4349	☐ Unliquidated	
	Carol Stream, IL 60197-4349	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$141.62
	Platinum Supplies	Contingent	ψ141.02
	1825 65th Street	☐ Unliquidated	
	Brooklyn, NY 11204	☐ Disputed	
	Date(s) debt was incurred		
	Last 4 digits of account number	Basis for the claim:	
		Is the claim subject to offset? ■ No □ Yes	

Debtor	WEST 16TH STREET OWNER LLC	Case number (if known)
3.12	Nonpriority creditor's name and mailing address Professional Intelligence Agen 265 Jericho Turnpike, 2nd Fl Floral Park, NY 11001	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed
	Date(s) debt was incurred _	Basis for the claim:
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes
3.13	Nonpriority creditor's name and mailing address Rosewood Fire Equipment Compan 2042 Wantagh Avenue Wantagh, NY 11793 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes
3.14	Nonpriority creditor's name and mailing address Statewide Supply LLC 627 Diane Place Valley Stream Valley Stream, NY 11581 Date(s) debt was incurred _ Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes
3.15	Nonpriority creditor's name and mailing address Tersigni Palachek LLC 141 Washington Spring Road Palisades, NY 10964-1613 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes
3.16	Nonpriority creditor's name and mailing address United Metro Energy P.O.Box 419212 Boston, MA 02241 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? No Yes
assigr	n alphabetical order any others who must be notified for nees of claims listed above, and attorneys for unsecured cre-	laims claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies,
	J	related creditor (if any) listed? account number, if any
Part 4:	Total Amounts of the Priority and Nonpriority	Unsecured Claims
5. Add t	the amounts of priority and nonpriority unsecured claims	i.
5b. Tota	al claims from Part 1 al claims from Part 2 al of Parts 1 and 2 es 5a + 5b = 5c.	5a. \$ 0.00 5b. + \$ 547,866.68

		Pa	19 of 29		
Fill in t	his information to identify the case:				
Debtor	name WEST 16TH STREET OV	NER LLC			
United	States Bankruptcy Court for the: SOL	JTHERN DISTRICT OF NE	EW YORK		
Case n	umber (if known)				
			☐ Check if this amended fili		
Offic	ial Form 206G				
Sche	edule G: Executory C	ontracts and l	Jnexpired Leases	12/15	
Be as c	omplete and accurate as possible. If	more space is needed, c	opy and attach the additional page, number the entries conse	cutively.	
		ith the debtor's other sched	ses? lules. There is nothing else to report on this form. es are listed on Schedule A/B: Assets - Real and Personal	Property	
(Official	Form 206A/B).				
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other part whom the debtor has an executory contract or unexplease		
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Purchase and Sale Agreement dated September 20, 2017			
	State the term remaining List the contract number of any government contract		AAK ACQUISITIONS LLC 150 Broadway, Suite 900		
			New York, NY 10038		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Lease			
	State the term remaining		American Quality Construction		
	List the contract number of any government contract		American Quality Construction 125 West 16th Street New York, NY 10011		
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Lease			
	State the term remaining		Bruno, PJ 125 West 16th Street		
	List the contract number of any government contract		Unit 134 New York, NY 10011		
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Lease			
	State the term remaining		Conde, Luis & Maria 125 West 16th Street		
	List the contract number of any government contract		Unit 142 New York, NY 10011		

Case number (if known)

Debtor 1 WEST 16TH STREET OWNER LLC

First Name Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Cooper, Barron 125 West 16th Street
	List the contract number of any government contract		Unit 151 New York, NY 10011
2.6.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Durham, Bernard 125 West 16th Street
	List the contract number of any government contract		Unit 115 New York, NY 10011
2.7.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Ferdenzi, Ines 125 West 16th Street
	List the contract number of any government contract		Unit 156 New York, NY 10011
2.8.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Frauenglass, Joan 125 West 16th Street
	List the contract number of any government contract		Unit 114 New York, NY 10011
2.9.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Galembo, Phyllis 125 West 16th Street
	List the contract number of any government contract		Unit 140 New York, NY 10011
2.10.	State what the contract or lease is for and the nature of the debtor's interest	Lease	Habaratrah Stanban
	State the term remaining		Haberstroh, Stephen 125 West 16th Street Unit 125
	List the contract number of any		New York, NY 10011 y Contracts and Unexpired Leases Page 2 of 4

Debtor 1 WEST 16TH STREET OWNER LLC

First Name Middle Name Last Name

Case number (if known)



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties w whom the debtor has an executory contract or unexpired lease
	government contract		
2.11.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Jones, Linda 125 West 16th Street
	List the contract number of any government contract		Unit 147 New York, NY 10011
2.12.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Katz, Richard 125 West 16th Street
	List the contract number of any government contract		Unit 162 New York, NY 10011
2.13.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Mendell, Judith 125 West 16th Street
	List the contract number of any government contract		Unit 155 New York, NY 10011
2.14.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Morgillo, Doreen 125 West 16th Street
	List the contract number of any government contract		Unit 112 New York, NY 10011
2.15.	State what the contract or lease is for and the nature of the debtor's interest	Lease	
	State the term remaining		Pozo, Eva & Miguel 125 West 16th Street
	List the contract number of any government contract		Unit 127 New York, NY 10011
2.16.	State what the contract or lease is for and the nature of the debtor's interest	Lease	Stiefel-Conta, Christina 125 West 16th Street Unit 165 New York, NY 10011

Debtor 1 WEST 16TH STREET OWNER LLC First Name

Middle Name

Last Name

Case number (if known)



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	State the term remaining				
	List the contract number of any government contract				
2.17.	State what the contract or lease is for and the nature of the debtor's interest	Lease			
	State the term remaining		Tony Rivera 125 West 16th Street		
	List the contract number of any government contract		Unit Basement New York, NY 10011		
2.18.	State what the contract or lease is for and the nature of the debtor's interest	Lease			
	State the term remaining		Toth, Luann 125 West 16th Street		
	List the contract number of any government contract		Unit 131 New York, NY 10011		
2.19.	State what the contract or lease is for and the nature of the debtor's interest	Lease			
	State the term remaining		Vals, Richard 125 West 16th Street		
	List the contract number of any government contract		Unit 157 New York, NY 10011		
2.20.	State what the contract or lease is for and the nature of the debtor's interest	Lease			
	State the term remaining		Wheatley, Anna 125 West 16th Street		
	List the contract number of any government contract		Unit 132 New York, NY 10011		

		Pa 23	of 29	_
Fill in thi	s information to identify t	the case:		
Debtor na	ame WEST 16TH STR	REET OWNER LLC		
United St	ates Bankruptcy Court for t	he: SOUTHERN DISTRICT OF NEW Y	ORK	
Case nur	nber (if known)			☐ Check if this is an amended filing
Officia	al Form 206H			
Sche	dule H: Your C	odebtors		12/15
Additiona 1. Do □ No. Cl ■ Yes 2. In Co	I Page to this page. you have any codebtors heck this box and submit the	essible. If more space is needed, copy ? sis form to the court with the debtor's other sis all of the people or entities who are all ude all guarantors and co-obligors. In Col	r schedules. Nothing else needs to b so liable for any debts listed by th	be reported on this form. The debtor in the schedules of
		the codebtor is liable on a debt to more the		eparately in Column 2.
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Raphael Toledano	1030 Neilson Street Apt. 22 Far Rockaway, NY 11691 Conditional Guarantee	125 WEST 16T STREET LLC	H

United States Bankruptcy Court Southern District of New York

In re _	WEST 16TH STREET OWNER LLC	Debtor(s)	Case No. Chapter	11
	VERIFICAT	ION OF CREDITOR MA	TRIX	
	nager of the corporation named as the debtor	in this case, hereby verify that the atta	ached list of	creditors is true and correct to
the best o	ny my mowiedge.			
Date:	September 28, 2017	/s/ Richard Cohn Richard Cohn/Manager		

Signer/Title

125 WEST 16TH STREET LLC C/O KRISS & FEUERSTEIN LLP 360 LEXINGTON AVE., SUITE 1200 NEW YORK, NY 10017

AAK ACQUISITIONS LLC 150 BROADWAY, SUITE 900 NEW YORK, NY 10038

ALL BORO CONSULTING LLC 123 SOUTH 8 STREET # 101 BROOKLYN, NY 11211

AMERICAN QUALITY CONSTRUCTION 125 WEST 16TH STREET NEW YORK, NY 10011

B P ELEVATOR CO, 1400 PARKER STREET BRONX, NY 10462

BELKIN BURDEN WENIG & GOLDMAN, 270 MADISON AVENUE NEW YORK, NY 10016

BRUNO, PJ 125 WEST 16TH STREET UNIT 134 NEW YORK, NY 10011

CDP CONTRACTORS, LLC 1005 EAST 29TH STREET 11210

CONDE, LUIS & MARIA 125 WEST 16TH STREET UNIT 142 NEW YORK, NY 10011

COOPER, BARRON 125 WEST 16TH STREET UNIT 151 NEW YORK, NY 10011 DURHAM, BERNARD 125 WEST 16TH STREET UNIT 115 NEW YORK, NY 10011

ENTERPRISE SERVICE GROUP NY, L 750 3RD AVE BROOKLYN, NY 11232

FERDENZI, INES 125 WEST 16TH STREET UNIT 156 NEW YORK, NY 10011

FRAUENGLASS, JOAN 125 WEST 16TH STREET UNIT 114 NEW YORK, NY 10011

GALEMBO, PHYLLIS 125 WEST 16TH STREET UNIT 140 NEW YORK, NY 10011

GLOBAL PEST CONTROL 382A ROUTE 59 SUITE 105 MONSEY, NY 10952

HABERSTROH, STEPHEN 125 WEST 16TH STREET UNIT 125 NEW YORK, NY 10011

HANSEN LAW LLC [NEED ADDRESS]

HOMELAND SURVEILLANCE 715 E 7TH STREET BROOKLYN, NY 11218

JACK JAFFA & ASSOCIATES CORP. REAL ESTATE CONSULTANTS 147 PRINCE STREET BROOKLYN, NY 11201 JONES, LINDA 125 WEST 16TH STREET UNIT 147 NEW YORK, NY 10011

KATZ, RICHARD 125 WEST 16TH STREET UNIT 162 NEW YORK, NY 10011

MENDELL, JUDITH 125 WEST 16TH STREET UNIT 155 NEW YORK, NY 10011

MORGILLO, DOREEN 125 WEST 16TH STREET UNIT 112 NEW YORK, NY 10011

NRAI, INC. PO BOX 4349 CAROL STREAM, IL 60197-4349

NYC DEPARTMENT OF FINANCE P.O. BOX 680 NEWARK, NJ 07101-0680

NYC DEPT. OF FINANCE 345 ADAMS STREET, 3RD FL. ATTN: LEGAL AFFAIRS BROOKLYN, NY 11201

NYC WATER BOARD P.O.BOX 11863 NEWARK, NJ 07101-8163

PLATINUM SUPPLIES 1825 65TH STREET BROOKLYN, NY 11204

POZO, EVA & MIGUEL 125 WEST 16TH STREET UNIT 127 NEW YORK, NY 10011 PROFESSIONAL INTELLIGENCE AGEN 265 JERICHO TURNPIKE, 2ND FL FLORAL PARK, NY 11001

RAPHAEL TOLEDANO 1030 NEILSON STREET APT. 22 FAR ROCKAWAY, NY 11691

ROSEWOOD FIRE EQUIPMENT COMPAN 2042 WANTAGH AVENUE WANTAGH, NY 11793

STATEWIDE SUPPLY LLC 627 DIANE PLACE VALLEY STREAM VALLEY STREAM, NY 11581

STIEFEL-CONTA, CHRISTINA 125 WEST 16TH STREET UNIT 165 NEW YORK, NY 10011

TERSIGNI PALACHEK LLC 141 WASHINGTON SPRING ROAD PALISADES, NY 10964-1613

TONY RIVERA 125 WEST 16TH STREET UNIT BASEMENT NEW YORK, NY 10011

TOTH, LUANN
125 WEST 16TH STREET
UNIT 131
NEW YORK, NY 10011

UNITED METRO ENERGY P.O.BOX 419212 BOSTON, MA 02241

VALS, RICHARD 125 WEST 16TH STREET UNIT 157 NEW YORK, NY 10011 WHEATLEY, ANNA 125 WEST 16TH STREET UNIT 132 NEW YORK, NY 10011